

105553
Mr. Craig Johnston
February 17, 2006

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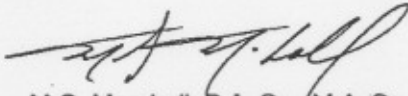
the building to ensure that the common wall has lateral support subsequent to demolition. A related issue occurs with respect to the roof and the requirement to correct any roofing on the bank that may be affected by the demolition. Subsequent to the demolition, the common wall would be left exposed to the elements on the hotel side and may require insulating and covering. The final treatment of this wall would probably require an agreement with the bank. I assume that the Engineer for the bank would have input in relation to these items.

5. As discussed with you, the extent of demolition would have to be confirmed. The foundation walls adjacent to the sidewalk areas would have to stay in place and be backfilled to prevent undermining of the adjacent sidewalk. All storm and sanitary connections would have to be capped and I assume you would leave the site backfilled with granular materials suitable for parking.

I trust that this may be of some assistance to you in proceeding with this work.

Very truly yours,

HENDERSON PADDON & ASSOCIATES LIMITED



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